EXHIBIT A

IN THE UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

JACK REESE, JAMES CICHANOFSKY, ROGER MILLER and GEORGE NOWLIN on behalf of themselves and a similarly situated class,

Plaintiffs,

Vs.

Case No. 04-70592

CNH GLOBAL N.V., formerly known as Case Corporation, and CNH AMERICA LLC,

Defendants.

THE DEPOSITION OF SHARON SCHAEFFER

NOVEMBER 15, 2013



KEMPFER COURT REPORTING
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- 1 today?
- 2 A. No.
- 3 Q. I'm going to show you what's been
- 4 marked as Exhibit 1.
- 5 MS. BRAULT: I did not shlep
- 6 extra copies to the deposition so if you can
- 7 share with her, Laura, that would be great.
- 8 Q. (BY MS. BRAULT) Exhibit 1 is a notice
- 9 of deposition, and I'm just going to ask you
- if you've seen this document before?
- 11 A. Yes.
- 12 Q. A signed copy?
- 13 A. Yes.
- 14 Q. And it's indicated in Exhibit 1 that
- 15 you should bring any and all documents used
- 16 to calculate pension benefits for the Reese
- 17 class, including but not limited to formulas,
- 18 demographic data, contracts and plan
- 19 documents. And it's my understanding that
- you have not brought those documents today?
- 21 A. Correct.
- 22 Q. Did you bring any documents with you
- 23 today?
- 24 A. No.
- 25 Q. Do you have documents in your

- 1 possession that are described in the notice?
- 2 A. Well, we have plan documents. I
- 3 personally don't have contracts. We have
- 4 demographic data in employment and benefit
- 5 files. We have formulas, but they're not
- 6 documented formulas in a specific place where
- 7 we could bring them.
- 8 Q. And the plans, do you still keep
- 9 those in a file in your office like you did
- 10 in 2005?
- 11 A. I don't have all the documents right
- in my office because of space, but we have
- 13 them in our benefit area.
- 14 Q. In terms of finding the plan
- 15 documents, I mean that would have been a
- 16 matter of going to a file and getting them?
- 17 A. Pulling them together, yes.
- 18 Q. Could you just roughly estimate how
- 19 long it would take you to find the plan
- 20 documents?
- 21 A. Maybe a couple hours.
- 22 Q. Really? Couple of hours to find the
- 23 plans in an office in your building?
- 24 A. Yes.
- 25 Q. Do you have those plans scanned and

- which year?
- 2 A. Yes.
- 3 Q. And those would be things that you
- 4 would use to formulate what the pension is
- 5 going to be, correct?
- 6 A. Yes.
- 7 Q. And that's all information that would
- 8 be readily available to you in your office?
- 9 A. Yes.
- MS. BRAULT: Laura, do you want
- 11 to put your objection on the record regarding
- 12 the duces tecum request because we did
- 13 request that she bring those documents with
- 14 her. I know you have an objection, if you
- 15 want to state it.
- MS. CAPOTOSTO: We do have an
- 17 objection that you cannot check by the 30-day
- 18 rule by putting a request for documents in a
- 19 notice of subpoena for a party, which
- 20 Ms. Schaeffer is. Any documents that we have
- 21 not already provided to plaintiffs, we have
- 22 agreed, if they would like, to provide within
- 23 the 30-day period.
- MS. BRAULT: And my response to
- 25 the objection is that explaining that two

- 1 days before the deposition was late since we
- 2 sent the original notice on October 28th and
- 3 the amended notice on November 8th, which
- 4 incorporates the same duces tecum notice.
- 5 Q. (BY MS. BRAULT) I'm going to show you
- 6 what's been marked as Exhibit 2,
- 7 Ms. Schaeffer. Did you see the re-notice for
- 8 the deposition?
- 9 A. I'm not sure.
- MS. BRAULT: And that was served
- 11 on November 8th. Both of the deposition
- 12 notices have a duces tecum request. I think
- 13 given the fact that Ms. Schaeffer could have
- 14 easily complied with the request in a matter
- of hours, at most, or we could have had the
- 16 deposition at Ms. Schaeffer's office, as I
- offered, that the reliant upon the 30-day
- 18 rule is inefficient and not in keeping with
- 19 the efficiencies of the rules of civil
- 20 procedure.
- 21 Q. (BY MS. BRAULT) Having said that, I'm
- going to have you take a look at Exhibit 3,
- 23 which is an email from myself to your
- 24 counsel. I'm just going to ask you if you've
- 25 ever seen that email before?

- 1 was.
- 2 Q. Okay. Was there some special formula
- 3 that you had to put in for that or would it
- 4 still have come up under the group in the
- 5 retirees the way that you described?
- 6 A. I don't recall how we pulled them in.
- 7 Q. What's the significance of lower case
- 8 versus upper case type?
- 9 A. I'm not sure you.
- 10 Q. You don't know?
- 11 A. I don't remember.
- 12 Q. But did you check it to make sure
- 13 that it was correct?
- 14 A. We checked for reasonableness. We
- 15 didn't go through and check each and every
- 16 person.
- 17 Q. What do you mean you checked for
- 18 reasonableness? What did you do to check for
- 19 reasonableness?
- 20 A. We would have picked a few at random
- 21 to make sure that information was what we
- 22 expected it to be.
- MS. CAPOTOSTO: I'm going to
- 24 object on privilege. This was done at our
- 25 direction. This is work product.

- 1 MS. BRAULT: I think I'm allowed
- 2 to ask her if she checked to determine
- 3 whether or not the information that was
- 4 provided to us was accurate.
- 5 MS. CAPOTOSTO: Okay. Go ahead.
- 6 Q. (BY MS. BRAULT) And the few that you
- 7 picked at random, were they all correct?
- 8 A. Yes.
- 9 Q. Let's look at Mr. Abbott against this
- 10 chart. So can you find Mr. Abbott on your
- 11 chart?
- 12 A. Yes.
- 13 Q. And what is his credited service?
- 14 A. 29.5.
- 15 Q. Now, if you look at the pension
- 16 application, it's CNHA015613, what does that
- 17 show for pension service date?
- 18 A. 30.5.
- 19 Q. And on the pension calculation chart,
- 20 which is I think the next page, it shows him
- 21 with 30.5 years of credited service?
- 22 A. Yes.
- 23 Q. With 23.1 as of 6-30-94?
- 24 A. Yes.
- 25 Q. And 7.4 of credited Case service?

- 1 A. Yes.
- 2 Q. And on the pension checklist, it
- 3 shows that he had 30.5 years of credited
- 4 service?
- 5 A. Yes.
- 6 Q. And there's some handwritten note
- 7 that says T 23.1 and C 7.4?
- 8 A. Yes.
- 9 Q. What do those figures mean to you?
- 10 A. Tenneco is the pre-IPO service.
- 11 Q. So T is 23.1?
- 12 A. Yes.
- 13 Q. That's Tenneco?
- 14 A. Yes.
- 15 Q. And C is Case?
- 16 A. Yes.
- 17 Q. And that's 7.4?
- 18 A. Yes.
- 19 Q. Do you have an explanation for the
- 20 discrepancy that's between his credited
- 21 service that's shown in the file and the one
- 22 that's indicated in the spreadsheet?
- 23 A. No.
- 24 Q. So one of them is wrong, right?
- 25 A. Yes.

- 1 Q. Which one do you think is wrong?
- 2 A. The one on the spreadsheet.
- 3 Q. Okay. So going back to the
- 4 calculation sheet, Mr. Abbott retired on
- 5 August 1st, 2001?
- 6 A. Yes.
- 7 Q. Was there any reduction in his base
- 8 benefit that he would receive after age
- 9 sixty-two, either for age, credit of service,
- 10 or an election of a spouse benefit?
- 11 A. No.
- 12 Q. And the pension rate at the time was
- 13 39.45 per year of credited service, correct?
- 14 A. Yes.
- 15 Q. And so his basic pension benefit that
- 16 he would receive after the supplemental
- 17 benefit terminated at age sixty-two would be
- 18 calculated by multiplying his years of
- 19 credited service by the pension rate of
- 20 39.45, right?
- 21 A. Yes.
- 22 Q. And the calculation shown on the
- 23 upper right-hand corner of the sheet totals
- 24 1,203.23?
- 25 A. Yes.

- 1 Q. Mr. Foxcroft -- keep that. You're
- 2 going to want that and the spreadsheet. You
- 3 can put Mr. Abbott back. I'm going to show
- 4 you what's been marked as Exhibit Number 11,
- 5 and this is for Mr. Foxcroft, and he is -- I
- 6 don't know why I did that. If you look at
- 7 his file, I'd like you to focus on the
- 8 application for the pension benefits and the
- 9 UAW pension calculations. And once you're
- 10 oriented, let me know.
- 11 A. Okay.
- 12 Q. When did he retire?
- 13 A. March 1st, 2004.
- 14 Q. And he retired after the last annual
- increase to \$42 so he retired at the \$42
- 16 rate?
- 17 A. Yes.
- 18 Q. And the calculations then shown on
- 19 that page would not be adjusted upward after
- 20 that based upon an increase in rate?
- 21 A. Well --
- 22 Q. So --
- 23 A. Hold on a second. Let's see. It
- 24 looks like he retired March 1st, but this has
- 25 April 1st as \$42.

- 1 Q. Do you know if he received the lower
- 2 rate for any period of time?
- 3 A. It looks like it was calculated at
- 4 42. I don't know. I'd have to go back and
- 5 look.
- 6 Q. After the 42, it would stay at that
- 7 level though for life, correct?
- 8 A. Yes.
- 9 Q. And the pension calculation sheet
- 10 shows 35.7 years of credited service?
- 11 A. Yes.
- 12 Q. And a base benefit at age sixty-two
- 13 of 1,499.40?
- 14 A. Yes.
- 15 Q. And I want you to look at the
- 16 application, which is Bates stamp CNHA019559,
- 17 and that shows a post-sixty-two benefit at
- 18 1,306.20?
- 19 A. Yes.
- 20 Q. And the Excel spreadsheet shows
- 21 Mr. Foxcroft with 31.1 years of credited
- 22 service?
- 23 A. Yes.
- 24 Q. And if you multiply 31.1 times 42,
- 25 you get 1,306.20?

- 1 A. What was it again? 42 times --
- 2 Q. 42 times 31.10.
- 3 A. 1,306.20. Yes.
- 4 Q. So it appears that the credited
- 5 service number on the calculation sheet is
- 6 not accurate, correct?
- 7 A. Yes.
- 8 Q. On the pension calculation chart, it
- 9 shows 14.1 years of credited Case service?
- 10 A. Yes.
- 11 Q. So that was service after 6-30-94?
- 12 A. Yes.
- 13 Q. And there aren't 14.1 years between
- 14 6-30-94 and the date Mr. Foxcroft retired,
- 15 correct?
- 16 A. Correct.
- 17 Q. Would there be a document somewhere
- 18 that would show what the actual credited
- 19 service would be for Mr. Foxcroft?
- 20 A. There could be a file document.
- 21 Q. What kind of file document could
- 22 there be that isn't included in that file
- 23 that we have for Mr. Foxcroft?
- 24 A. I don't know without looking.
- 25 Q. Now, it looks like he's deceased,

- 1 A. Well, the spreadsheet matches the
- 2 application here.
- 3 Q. And it matches the spouse benefit at
- 4 55 percent, right?
- 5 A. Yes.
- 6 Q. How many discrepancies would you
- 7 expect to see in the calculation sheets
- 8 versus the spreadsheet that was provided to
- 9 us?
- 10 A. I don't know.
- 11 Q. If you were reviewing this for
- 12 acceptable amounts of error, what would you
- 13 think would be an acceptable amount of error
- in a group of 2900 people, 2500 people?
- 15 A. I don't know.
- 16 Q. Would you expect to see as many as
- 17 500 discrepancies like these that I've been
- 18 showing you?
- 19 A. No.
- 20 Q. If it was more than 500, would that
- 21 be a concern that we maybe don't have correct
- 22 information?
- 23 A. I don't know.
- Q. Okay. I also want to show you -- and
- 25 looking back at that Excel spreadsheet, if

- 1 Q. So it's possible that you reported
- 2 them directly to them?
- 3 A. It's possible. I don't recall.
- 4 Q. How would you have done that? Like
- 5 in what form?
- 6 A. I don't recall. Probably a
- 7 spreadsheet.
- 8 Q. Would you have kept those
- 9 spreadsheets?
- 10 A. I don't know.
- 11 Q. Let's say if you did retain them,
- 12 where would you have retained them?
- 13 A. If we had them, they would probably
- 14 be in our office.
- 15 Q. And did you look for them?
- 16 A. No.
- 17 Q. On these N/As, I just want to clarify
- 18 so I make sure that I understand this. This
- 19 Excel spreadsheet was given to us as a way of
- 20 coming up with or doing the calculations to
- 21 get pension benefit information for these
- 22 folks, and I'm trying to understand if you
- 23 know of any way that for any of these people
- 24 who are marked hash tag N slash A you can
- 25 figure out what their pension -- what the

- 1 total pension benefit that they're receiving
- 2 is?
- 3 A. From this spreadsheet?
- 4 Q. Yeah.
- 5 A. No.
- 6 Q. Because you don't have the Pactiv
- 7 service to figure out what they received
- 8 from -- or we don't have the total service
- 9 basically?
- 10 A. Well, do we have -- I don't know if
- 11 we have the other pieces of information
- 12 either; for example, the date of retirement.
- 13 Q. Well, let me give you -- I'm going to
- 14 have you look at the full sheet because I did
- 15 take some columns out to try to understand
- 16 the -- I think it was only addresses and
- 17 things like that, but I'm going to give you
- 18 what was given to us or at least I'm going to
- 19 give you the first page of what was given to
- 20 us.
- MS. CAPOTOSTO: Should we mark
- 22 that?
- MS. BRAULT: I wasn't going to
- 24 mark it, but we can.
- MS. CAPOTOSTO: Yeah, let's mark

- 1 it.
- MS. BRAULT: I don't have an
- 3 extra copy though. We'll just use the first
- 4 sheet and mark it.
- 5 (Whereupon, the above-mentioned
- 6 document was marked as Exhibit 13.)
- 7 MS. BRAULT: I don't know if the
- 8 date of retirement is on there. Maybe you
- 9 can tell me.
- MS. CAPOTOSTO: This is a full
- 11 sheet of, what, Exhibit 10?
- MS. BRAULT: This is the full
- sheet of the spreadsheet that was provided to
- 14 us by your firm in response to our request
- 15 for the pension benefit.
- MS. CAPOTOSTO: Okay.
- 17 Q. (BY MS. BRAULT) Now, looking at --
- 18 maybe if you can look at just one of the
- 19 people who have a credited service of hash
- 20 tag N back slash A. There should be somebody
- 21 on the first page I think.
- 22 A. Okay.
- 23 Q. So can you tell me is there any
- 24 way -- from the information that's contained
- on this spreadsheet, is there any way to

- 1 figure out what that person is receiving in
- 2 terms of a pension benefit?
- 3 A. No.
- 4 Q. What other information would you need
- 5 in order to get that information?
- 6 A. I would need the participant's date
- 7 of retirement.
- 8 Q. What else?
- 9 A. The service and the pre-IPO service.
- 10 Q. Now, for people who don't have the
- 11 hash tag N/A next to their name, can you tell
- 12 from the information that you have for those
- 13 folks what their total benefit is?
- 14 A. Are you asking if I can tell if it's
- 15 correct?
- 16 Q. No. Can you tell what the total
- 17 benefit is from the spreadsheet?
- 18 A. There's a benefit listed here.
- 19 Q. What is the benefit that's listed?
- 20 Is that just the CNH portion or is it the
- 21 full portion?
- 22 A. It's just the CNH portion.
- 23 Q. But if we have the Pactiv date of
- 24 service, we could figure out what the Pactiv
- 25 portion was, right?

- 1 guys gave us that supposedly has the correct
- 2 information on it.
- 3 MS. CAPOTOSTO: It has the
- 4 information from our system on it. Exhibit
- 5 10?
- 6 MS. BRAULT: Looks like it, yep.
- 7 Q. (BY MS. BRAULT) Can you look up
- 8 Judith Fisher? I had everything turned
- 9 around when I copied these and hole-punched
- 10 them on the wrong side.
- 11 So Judith Fisher is the retiree, not
- 12 the spouse, correct?
- 13 A. Yes.
- 14 Q. And what is her credited service date
- 15 there?
- 16 A. Her date of retirement? 10-1-2001.
- 17 Q. And what are you showing in the
- 18 file -- let's go to the file first for her
- 19 total years of credited service.
- 20 A. 22.7.
- 21 Q. And what's in the spreadsheet?
- 22 A. 24.6.
- 23 Q. I want you to look next at Bernard
- 24 Godfrey. He's the next person in that last
- 25 exhibit. What does Mr. Godfrey's file show

- 1 in terms of his years of service?
- 2 A. 25.8.
- 3 Q. And what's in the Excel spreadsheet
- 4 for him?
- 5 A. 21.7.
- 6 Q. So these are discrepancies clearly,
- 7 correct?
- 8 A. Yes.
- 9 Q. Do you have any explanation for why
- 10 what was given us in the Excel spreadsheet is
- 11 different from what's in the pension benefit
- 12 file?
- 13 A. Well, I can only guess that the data
- 14 that was loaded into the pension calculator
- 15 was just loaded from our HR system. It
- 16 doesn't have the most accurate up-to-date
- 17 information because these people were already
- 18 retired and receiving benefits.
- 19 Q. So you think -- which one do you
- 20 think is more accurate?
- 21 A. These pages from the file.
- 22 Q. Okay. So you think that the
- 23 information that was given to us in this
- 24 spreadsheet is not good?
- 25 A. The information in our pension

- 1 calculator system for these people who had
- 2 their benefits commence prior to us loading
- 3 all the information into the pension
- 4 calculator is not as up to date as these
- 5 spreadsheets, as these calculation sheets.
- 6 Q. The ones that are in their benefits
- 7 files?
- 8 A. Right.
- 9 Q. Well, just so you understand, this
- 10 spreadsheet was given to us last month -- or
- 11 September?
- 12 A. Correct.
- 13 Q. And it's only the people in our
- 14 class, right?
- 15 A. That spreadsheet is only the people
- in the class.
- 17 Q. So it would have been only people who
- 18 retired after -- or nobody in this group
- 19 would have retired after -- was it November
- 20 of 2004? I can find the date.
- 21 A. Right.
- 22 Q. April 1st, 2005. So nobody on that
- 23 sheet retired before April 1st or everybody
- on that sheet retired before April 1st, 2005?
- 25 A. Yes.

- 1 Q. And it was printed in 2013?
- 2 A. Yes.
- 3 Q. And your explanation for why the
- 4 service dates might be wrong is because that
- 5 data that that was pulled from isn't as
- 6 reliable as the data in the printouts?
- 7 A. Correct.
- 8 Q. So on the instance where I showed you
- 9 that the data in the pension file was what
- 10 was incorrect and that Excel spreadsheet
- 11 would have been an outlier, normally you
- 12 think it would go the other way?
- 13 A. I would have to look at more
- 14 examples.
- 15 Q. Okay. So Johnston, Shirley. Well,
- 16 let's look at these two that we just looked
- 17 at. Which do you think is the correct one?
- 18 Do you think the correct service for Judith
- 19 Fisher is in her pension file and not in the
- 20 Excel spreadsheet?
- 21 A. Yes.
- 22 Q. Why is that?
- 23 A. Because this is what we would have
- 24 calculated the benefit on.
- 25 Q. Well, isn't that also true of the one

- that we looked at earlier for Mr. -- not
- 2 Mr. Hendrickson, not Mr. Abbott, but the
- 3 other one. Mr. Foxcroft.
- 4 A. Okay. What was the question again?
- 5 Q. Didn't we determine that
- 6 Mr. Foxcroft's personnel data was wrong and
- 7 that the spreadsheet was right?
- MS. CAPOTOSTO: Object to form.
- 9 Q. Remember him? We talked about him a
- 10 couple hours ago?
- 11 A. I remember him.
- 12 Q. Okay.
- 13 A. I don't remember the circumstances.
- 14 I would have to go back and check it.
- 15 Q. Okay. You can do that with
- 16 Mr. Foxcroft. It's one of these exhibits
- 17 here.
- 18 A. Well, I can't really tell from this
- 19 spreadsheet which one is correct without
- 20 doing an actual calculation for him.
- 21 Q. Yeah, that's kind of our problem
- 22 too. We have both and we've had
- 23 discrepancies and we don't have any way of
- 24 figuring out which is right. You may have
- 25 other resources to figure that out. What

- 1 would you look for?
- 2 A. I would go through a recalculation to
- 3 see what we actually -- how we came up with
- 4 the numbers and I would verify the service.
- 5 I don't know if this is a complete file
- 6 here.
- 7 Q. I'm sorry. Did you want to add
- 8 something, Laura, because you're nodding your
- 9 head and that's really not --
- MS. CAPOTOSTO: My objection
- 11 was --
- MS. BRAULT: -- appropriate in a
- 13 deposition.
- MS. CAPOTOSTO: -- to form.
- 15 Sorry for talking over you. My objection was
- 16 to form and misstating -- you asked me why
- 17 and to explain. You're misstating what the
- 18 witness said because she said earlier that
- 19 this may not be a complete file and it may be
- 20 missing --
- MS. BRAULT: No, I didn't say
- 22 that.
- MS. CAPOTOSTO: I think that's
- 24 what she said earlier.
- MS. BRAULT: That's what we were

- 1 service because his service looks peculiar.
- 2 Q. How would you do that?
- 3 A. I'd have to get an employment file or
- 4 something and see when he actually worked
- 5 there and verify what's correct here.
- 6 Q. And by employment file, you mean
- 7 something different than what would in fact
- 8 be in his benefits file?
- 9 A. It's hard to tell because I can't --
- 10 I don't know if this is a complete file or
- 11 not.
- 12 Q. And the reason you don't know that is
- 13 because you don't have any access to your
- 14 files right now?
- 15 A. Well, I don't have his file.
- 16 Q. If we were at your office, would you
- 17 have access to look at his file?
- 18 A. I'm not sure because he left the
- 19 company quite a long time ago, right? 2004.
- 20 Q. Yeah. So it might be hard to know
- 21 where it is?
- 22 A. Yes.
- 23 Q. Okay. So you would clearly need some
- 24 more information to know whether or not the
- 25 information contained in the benefits file is

- 1 wrong versus whether or not the spreadsheet
- 2 information is wrong?
- 3 A. In this particular case, yes.
- 4 Q. And what about for Fisher, Judith
- 5 Fisher? She was one of the first -- she was
- 6 the first person in the compilation exhibit
- 7 that's got a black -- or it had at least been
- 8 put together with a binder clip. The one
- 9 with all the pink tabbies on them. You might
- 10 want to keep that clipped in order.
- 11 A. Okay. The information on this sheet
- 12 is the most accurate.
- 13 Q. The pension calculation?
- 14 A. Yes.
- 15 Q. And that's from the pension file --
- 16 or the benefits file?
- 17 A. Yes.
- 18 Q. And why are you saying that that's
- 19 the most accurate?
- 20 A. Because this is the one that we used
- 21 to do the calculation, etcetera, for payment.
- 22 Q. And so why would you think that the
- 23 document that was provided to us in the Excel
- 24 spreadsheet was inaccurate?
- 25 A. Because the information that was

- 1 you're saying that there's no other way to
- 2 determine what is being paid to retirees in
- 3 our class as pension benefits through CNH and
- 4 Pactiv other than to go through each one of
- 5 those benefits files?
- 6 MS. CAPOTOSTO: Object to form.
- 7 A. Yes.
- 8 Q. And that's how you'd do it if you had
- 9 to do it, correct?
- 10 A. Yes.
- 11 Q. Now, a number of these -- if you go
- 12 back to the spreadsheet that was provided by
- 13 counsel. I think it's --
- 14 A. This one?
- 15 Q. Yeah, the one you've got your hand on
- 16 right now. Look down the column for Pactiv
- 17 service. Do you see that there are a number
- 18 of people who have no Pactiv service listed?
- 19 A. I don't see that column on here.
- 20 Q. I'm sorry.
- MS. BRAULT: Go ahead and mark
- 22 this.
- 23 (Whereupon, the above-mentioned
- 24 document was marked as Exhibit 17.)
- MS. BRAULT: You know what, I

- think I've got this marked in error.
- 2 (Whereupon, Exhibit 17 was remarked.)
- 3 Q. (BY MS. BRAULT) This is the Abington,
- 4 Donald W. Abington file. Can you look and
- 5 tell me what his Pactiv service is from
- 6 looking at his file?
- 7 A. I can't tell from these documents.
- 8 Q. Do you have a pension calculation
- 9 sheet for him?
- 10 A. No.
- 11 Q. Do you think there's something more
- 12 in his file that would show what the Pactiv
- 13 service was?
- 14 A. I don't know without looking.
- MS. BRAULT: Let's mark this one
- 16 as 18.
- 17 (Whereupon, the above-mentioned
- 18 document was marked as Exhibit 18.)
- 19 Q. So this is the file for Kenneth
- 20 Adams. Can you tell me how many years of
- 21 service he has with Pactiv?
- 22 A. It's not in this document either.
- 23 Q. Is it on the spreadsheets?
- 24 A. The Pactiv service isn't on here.
- Q. Oh, right, it's not in that part.

- 1 Any explanation for why the benefits files
- 2 would not contain the Pactiv service date for
- 3 an employee or retiree?
- 4 MS. CAPOTOSTO: Object to form.
- 5 A. I didn't copy these files. I don't
- 6 know if this is all that is in the file that
- 7 we have in our office.
- 8 Q. Do you know why there would be no
- 9 printout for the pension benefit calculation
- 10 that we were looking at in some of the other
- 11 files in a benefit file?
- 12 A. Well, both of these people were at
- 13 the East Moline plant when it closed.
- 14 Q. Okay.
- 15 A. So it's possible that these
- 16 calculations were done a little bit
- 17 differently because neither of these two
- 18 people were eligible to retire under the
- 19 normal plan provisions. It looks like these
- 20 folks were under the plant closing
- 21 agreement.
- 22 Q. So does that mean that you would not
- 23 have had a benefit calculation sheet for
- 24 them?
- 25 A. Well, it means that when East Moline

- 1 closed, we had 500-some people all retiring
- 2 all at the same time and the calculations
- 3 were done a little bit differently.
- 4 Q. How were they done?
- 5 A. They were done by the pension
- 6 calculator system as some sort of batch
- 7 process.
- 8 Q. By whom?
- 9 A. By the Xerox system.
- 10 Q. Wouldn't the Xerox system then have
- 11 to have their Pactiv service date?
- 12 A. It may have the Pactiv service for
- 13 these people who had service after the
- 14 calculator system was loaded in there.
- 15 Q. Well, wouldn't they need it for
- 16 everybody who retired at that point in time?
- 17 A. For these 2004 retirees?
- 18 Q. Yeah. You said there were about
- 19 500-plus people who retired at that time.
- 20 A. Yes.
- 21 Q. So Xerox would have had to have had
- 22 their Pactiv service date?
- 23 A. They needed the Pactiv service
- 24 amount, not necessarily the Pactiv service
- 25 date.

- 1 Q. What do you mean by service amount?
- 2 A. The Pactiv service.
- 3 Q. So the years to credit towards
- 4 Pactiv, right?
- 5 A. Yes.
- 6 Q. Okay. Do you know how they received
- 7 that, how Xerox received it?
- 8 A. No.
- 9 Q. Would you agree with me that it
- 10 wouldn't really be possible to figure out
- 11 what their pension benefit was without
- 12 knowing what the Pactiv years were?
- 13 A. Yes.
- 14 Q. So it may be that for some 500-plus
- 15 people that we didn't get a Pactiv service
- 16 number for them when we looked at their
- 17 benefit files because it wasn't in there, it
- 18 was done in a batch?
- 19 A. Okay.
- 20 Q. I mean is that possible?
- 21 A. I'm not sure what information you
- 22 have.
- 23 Q. Okay. Well, the only information
- 24 that we have about this group was what was
- 25 provided in the Excel spreadsheet --